

## Technical Analyzer

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## Intraday

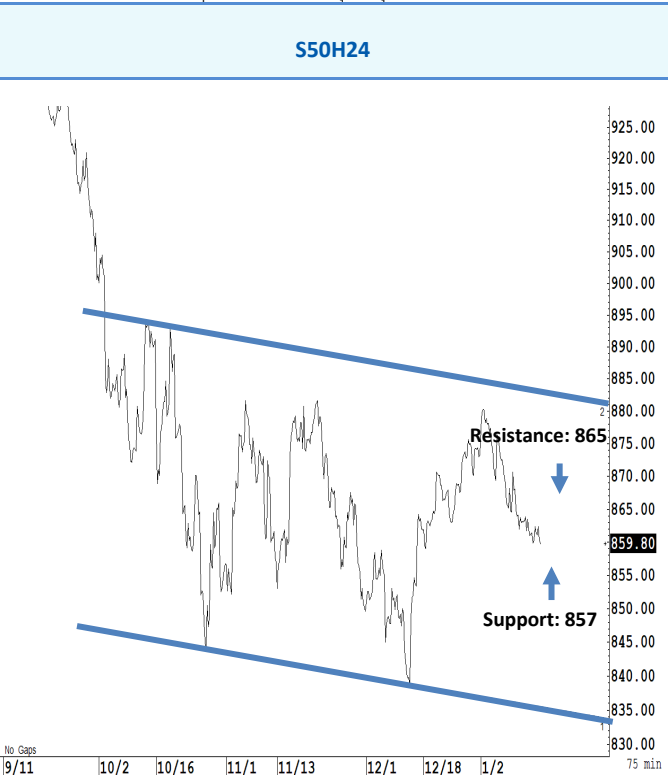
### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนบวก ขานรับกระแสความคาดหวังว่าธนาคารกลางรายใหญ่ต่าง ๆ จะเริ่มต้นปรับลดอัตราดอกเบี้ยภายในปลายไตรมาส 1/67 หรือต้นไตรมาส 2/67 หลังมีสัญญาณเงินเฟ้อจากผู้ผลิตสหรัฐฯ ต่ำกว่าคาด ในขณะที่ธนาคารกลางจีนยังคงอัตราดอกเบี้ยเงินกู้ระยะกลาง (MLF) ระยะ 1 ปี ไว้ที่ระดับเดิม 2.50% สวนทางกับที่ตลาดคาดว่าจะปรับลดอัตราดอกเบี้ยลงราว 0.10% สู่ระดับ 2.40% ทำให้การฟื้นตัวของเศรษฐกิจจีนน่าจะช้ากว่าที่คาด

ตลาดหุ้นไทยบ่ายนี้ คาดว่าจะแกว่งในกรอบแคบ ๆ มีแรงซื้อกลุ่มโรงไฟฟ้า ขานรับภาครัฐเตรียมปรับโครงสร้างพลังงานทั้งระบบ ซึ่งจะมีผลทำให้ต้นทุนก๊าซของโรงไฟฟ้า SPP ลดลง เป็นบวกต่อหุ้น GULF, GPSC, BGRIM ในขณะที่รปท. ยืนยันไม่จำเป็นต้องมีการประชุมของกกง. นัดพิเศษก่อนถึงการประชุมปกติครั้งแรกในวันที่ 7 ก.พ. นี้ และแนวโน้มของอัตราดอกเบี้ยนโยบายปัจจุบัน รปท. ต้องการให้อยู่ในภาวะสมดุล เป็นกลาง ส่วนเงินเฟ้อของไทยที่ปรับลงและติดลบนั้น กกง. คาดว่าจะเป็นสถานการณ์ชั่วคราว และจะค่อย ๆ ปรับขึ้นในไตรมาส 2/67 ทั้งปีกกง. ยังคาดว่าเงินเฟ้อจะอยู่ในระดับ 1-2% ตามกรอบเป้าหมาย

### การวิเคราะห์ทางเทคนิค

SET Index แกว่งแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,407 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,417-1,420 จุด หุ้นที่แนะนำ KAMART, MOSHI



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 857 จุด น่าจะตั้งหลักฟื้นตัวกลับขึ้นไปแถว ๆ 865 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 857-865 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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- Sell:** Share price may fall by more than 10% over the next 12 months
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